## **General Competencies**

COMPETENCY	LEVEL	SKILLED BEHAVIOURS
Customer Focus	Level 1	<ul> <li>Takes accountability for providing excellent service and resolving customer problems promptly and professionally.</li> <li>Clearly communicates with the customer regarding their needs and expectations through active listening and presenting factual, logical information.</li> <li>Meets immediate customer needs by being attentive and resourceful.</li> </ul>
	Level 2	<ul> <li>Establishes oneself as a trusted advisor by participating in customer's decision-making process, as appropriate.</li> <li>Asks appropriate questions to assess needs and listens for opportunities to add value for the customer.</li> <li>Demonstrates initiative to go beyond the normal routine and look for new ways to add value.</li> </ul>
	Level 3	<ul> <li>Strengthens role as a trusted advisor and works cooperatively across departments/business lines to cultivate long-term customer relationships.</li> <li>Stays abreast of emerging customer needs through a variety of sources.</li> <li>Develops innovative solutions and concrete business plans that create value for the customer and profitability and productivity for the Bank.</li> </ul>
Strategic Thinking	Level 1	<ul> <li>Identifies areas to contribute to department's business plan with a focus on short-term goals.</li> <li>Raises roadblocks encountered and potential solutions for discussion with manager/supervisor.</li> <li>Analyzes situations / problems and makes straightforward decisions.</li> <li>Shares information collected from daily interactions that could be relevant to the Bank.</li> </ul>
	Level 2	<ul> <li>Identifies factors that have an immediate effect on departmental business plans with a focus on attaining short to mid-term goals.</li> <li>Develops creative solutions to potential roadblocks.</li> <li>Uses analysis and sound decision-making methodology to make appropriate business decisions.</li> <li>Manages the diverse internal and external forces that impact one's team and work.</li> </ul>
	Level 3	<ul> <li>Develops business plans that integrate the business environment and global factors and that focus on mid to long-term goals.</li> <li>Plans for challenges and risks and responds to unanticipated opportunities and threats as they arise.</li> <li>Uses research, data and past experience to make informed business decisions about alternative courses of action.</li> <li>Assesses and mitigates the impact of internal and external forces (e.g., economic conditions, competitor information) on the department.</li> </ul>
Building Strategic Relationships	Level 1	<ul> <li>Proactively seeks to collaborate with, and help, team members and managers.</li> <li>Seeks opportunities to meet new people within and outside the Bank and uses those connections where appropriate.</li> <li>Builds trust by being approachable, discreet and by demonstrating empathy.</li> </ul>
	Level 2	<ul> <li>Seeks opportunities to collaborate within and beyond one's own department.</li> <li>Builds an internal network and begins making external contacts to advance departmental goals.</li> <li>Builds trust by demonstrating empathy, responding appropriately, and knowing when to take action.</li> </ul>
	Level 3	<ul> <li>Generates opportunities to collaborate with other parts of the Bank to achieve results that would otherwise not be attainable. Leads team/others to do the same.</li> <li>Builds a diverse network across departments and outside the Bank to advance professional and Bank objectives.</li> <li>Strengthens trust and credibility through empathy integrity, and capacity to act as a facilitator to create win-win situation.</li> </ul>



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Strategic Influencing	Level 1	<ul> <li>Presents information in a factual, logical way that is appropriate for the audience.</li> <li>Works to create a positive impression by actively participating in various business activities (e.g., team meetings).</li> <li>Understands the Bank's formal structure and culture/takes initiative to learn.</li> <li>Identify the key people and/or groups that share common goals and/or customers.</li> </ul>
	Level 2	<ul> <li>Uses appropriate methods of logic, and/or analysis to effectively influence and persuade the intended audience.</li> <li>Establishes credibility by being consistent in identifying and recommending changes to improve the profitability and productivity of the department.</li> <li>Understands the Bank's informal structures and builds partnerships with decision influencers.</li> <li>Identifies and involves other people and/or groups involved in key decisions or who may be affected by key decisions.</li> </ul>
	Level 3	<ul> <li>Identifies key stakeholders required for success at multiple levels and actively engages them in key business planning discussions.</li> <li>Strengthens credibility by consistently championing the team's ideas and to audiences within the Bank.</li> <li>Works well within the corporate culture and effectively manages the dynamics within the Bank.</li> <li>Strengthens relationships with others and takes the lead in involving key stakeholders.</li> </ul>
Self-Awareness & Personal Development	Level 1	<ul> <li>Takes responsibility for implementing his/her own Employee Development Plan.</li> <li>Is aware of one's talents and strengths and acknowledges one's mistakes and limitations. Uses feedback and constructive criticism as an opportunity for development.</li> <li>Demonstrates the ability to make reasoned and realistic decisions in his/her role.</li> </ul>
	Level 2	<ul> <li>Considers short- and long-term career goals and takes appropriate action to develop oneself towards those goals.</li> <li>Analyzes own performance, including positive experiences and set-backs and actively seeks feedback from others to integrate into personal development efforts.</li> <li>Considers the implications, alternatives, and consequences of their decisions, actions and behaviour.</li> </ul>
	Level 3	<ul> <li>Seeks specific development opportunities that would normally take one outside one's comfort zone.</li> <li>Fully aware of one's strengths and weaknesses and seeks out feedback from multiple sources, particularly from those who might have unique perspectives.</li> <li>Makes high-impact decisions based on detailed research, consultations with experts, and experiences, and considers the risks of their decisions, actions and behaviour on themselves, their group, and the Bank.</li> </ul>
Developing and Coaching Talent	Level 1	<ul> <li>Open to receiving feedback and coaching and also providing feedback to others.</li> <li>Encourages and supports colleagues in fulfilling their goals.</li> <li>Open to accepting new tasks and challenges.</li> </ul>
	Level 2	<ul> <li>Provides proactive coaching including timely, specific, and constructive feedback to help employees increase their effectiveness.</li> <li>Creates an environment that actively supports individual development and provides individuals with opportunities to perform and grow.</li> <li>Encourages and supports others to accept new tasks and challenges.</li> </ul>
	Level 3	<ul> <li>Identifies people's strengths and areas for development, helps them build on their strengths, and takes action on poor performers through proactive coaching.</li> <li>Actively supports individuals in seeking lateral and/or promotional opportunities within the organization.</li> <li>Effectively and appropriately delegates tasks and challenges that increase development, employee performance and overall team productivity.</li> </ul>



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Cross-Cultural Leadership	Level 1	<ul> <li>Treats others with dignity and respect and shows awareness and sensitivity towards the differences of others. Adapts interaction and/or communication style to meet the needs of others.</li> <li>Identifies opportunities to increase personal effectiveness from others who take a different approach or have a different perspective.</li> </ul>
	Level 2	<ul> <li>Shows flexibility and openness to differing ideas and perspectives, adapts to cultural differences, and effectively interacts with others of different backgrounds and styles.</li> <li>Considers the diversity of their audience and incorporates different perspectives to add value.</li> </ul>
	Level 3	<ul> <li>Leads by example in demonstrating the vision and values that support a diverse and inclusive environment.</li> <li>Encourages team to create value from diversity by actively seeking different perspectives.</li> </ul>
Communication	Level 1	<ul> <li>Structures thoughts and ideas and presents them in an easy to understand way.</li> <li>Listens actively and responds to convey clear understanding of what was communicated.</li> <li>Understands one's role in Scotiabank's core purpose.</li> <li>Shares appropriate information with one's manager and team members.</li> </ul>
	Level 2	<ul> <li>Carefully plans messages that are delivered in a professional manner using clear and concise language.</li> <li>Listens attentively and thoughtfully, paraphrases what others are saying to convey clear understanding of the meaning and intent.</li> <li>Translates team objectives into meaningful goals for self and individuals.</li> <li>Keeps others informed about changes or issues that may affect them.</li> </ul>
	Level 3	<ul> <li>Communicates with confidence and considers the impact of the message on both internal and external stakeholders.</li> <li>Able to listen for and interpret underlying or indirect messages and is adept at confirming understanding.</li> <li>Translates departmental vision into meaningful goals for teams and individuals.</li> <li>Keeps multiple stakeholder groups informed about pertinent information.</li> </ul>
Change Leadership	Level 1	<ul> <li>Embraces change; adapts to new ways of doing things and surfaces concerns appropriately.</li> <li>Demonstrates behaviours that support change.</li> </ul>
	Level 2	<ul> <li>Takes initiative to seek out information to reduce ambiguity for self and team.</li> <li>Identifies creative solutions. Adapts normal procedures to fit a specific situation to get a job done and/or meet goals.</li> </ul>
	Level 3	<ul> <li>Makes change "real" for the team by generating excitement and enthusiasm around clearly articulated new and future opportunities.</li> <li>Demonstrates creativity by championing new and innovative approaches leading to business success.</li> <li>Deals well with ambiguity, taking smart and calculated risks and supporting others who do the same.</li> </ul>
Results Focus	Level 1	<ul> <li>Plans workload to align with individual goals and ensures tasks are completed in a timely manner.</li> <li>Uses available resources effectively to achieve results and meet objectives.</li> <li>Identifies potential barriers and obstacles and contributes to solutions to overcome them.</li> </ul>
	Level 2	<ul> <li>Focuses on laying out clear steps and milestones for projects/initiatives to achieve short- to mid-term results.</li> <li>Identifies and effectively utilizes a variety of resources to meet objectives.</li> <li>Takes short-term actions to anticipate, overcome, and remove obstacles for self and others.</li> </ul>
	Level 3	<ul> <li>Pushes him/herself and team to continuously achieve greater results by setting challenging stretch goals and developing measures for initiatives to achieve mid- to long-term results.</li> <li>Mobilizes people into coordinated and effective action, making timely decisions while exercising good judgment.</li> <li>Responds to barriers by adjusting ineffective strategies and using new approaches.</li> </ul>

